

PRESS RELEASE

21<sup>st</sup> January 2026

Q4 and full year 2025 trading update

## **InPost delivers record-breaking volumes and reinforces its leadership in European locker network**

- Europe's leading e-commerce logistics enabler, InPost Group, achieved record-high parcel volumes in Q4 and for the full year 2025, driven by strong B2C growth and international marketplaces momentum, supported by strategic acquisitions in the UK and Spain.
- Group parcel volumes increased 25% year-on-year to a record 1.4 billion.
- With over 61,000 automated parcel lockers, InPost solidifies its position as the European leader in out-of-home delivery solutions.
- Special Committee continues to assess the indicative offer for all shares, as announced on January 6, 2026

### **Q4 2025 volume: Peak season hit new highs**

InPost Group once again delivered a successful peak season, handling a record 417.6 million parcels in Q4 2025, representing a strong 30% year-on-year increase. On the busiest day of the season, the Group processed over 15 million parcels across Europe, setting a new benchmark for operational excellence.

In Poland, volumes reached an all-time high of 220.2 million parcels in Q4, up 5% YoY, driven primarily by to-door deliveries (+36% YoY) fuelled by demand from international marketplaces. Beyond marketplaces, we also saw robust growth from domestic merchants, particularly in the fashion and beauty segments.

In the Eurozone, parcel volumes totalled 104.8 million in Q4, up 23% YoY, with growth led by APM deliveries (+51% YoY) and a strong performance in the B2C segment (+60% YoY), which continues to diversify service mix away from C2C.

In the UK, InPost delivered 92.6 million parcels in Q4, more than tripling volumes year-on-year, supported by the consolidation of Yodel. The peak season was strong for both

InPost UK and Yodel, and in January we restarted progressing with the One Network Project to operate as a single company and unlock synergies and financial efficiencies.

	Q4 2025	Q4 2024	YoY growth
<b>Parcel volumes (million)</b>	<b>417.6</b>	<b>322.0</b>	<b>30%</b>
<b>Poland</b>	<b>220.2</b>	<b>209.8</b>	<b>5%</b>
APM	170.7	173.3	(1%)
To-door	49.5	36.5	36%
<b>International</b>	<b>197.4</b>	<b>112.3</b>	<b>76%</b>
Eurozone	104.8	85.0	23%
UK + Ireland	92.6	27.2	240%

### FY 2025 volume: 1.4 billion parcels per year driven by international markets

In 2025, InPost Group reached a historic milestone, handling 1.4 billion parcels, a 25% increase year-on-year.

In Poland, volumes totalled 763.1 million parcels, up 8% YoY, driven primarily by international marketplaces, reflected in the strong growth of to-door deliveries (+19% YoY).

The Eurozone delivered 339.5 million parcels, marking a 17% YoY increase, fuelled by robust B2C sector growth and a significant 54% YoY growth in APM deliveries, reinforcing our leadership in out-of-home solutions.

In the UK, volumes reached 262.1 million parcels, nearly tripling year-on-year, supported by the consolidation of Yodel operations from Q2, driving dynamic growth and strengthening our market position.

	FY 2025	FY 2024	YoY growth
<b>Parcel volumes (million)</b>	<b>1,364.8</b>	<b>1,091.6</b>	<b>25%</b>
<b>Poland</b>	<b>763.1</b>	<b>709.2</b>	<b>8%</b>
APM	606.0	577.5	5%
To-door	157.1	131.7	19%
<b>International</b>	<b>601.7</b>	<b>382.4</b>	<b>57%</b>
Eurozone	339.5	289.2	17%
UK + Ireland	262.1	93.2	181%

### Network: New milestone, more than 14k APMs added

InPost Group continued to strengthen its out-of-home network, expanding to 94,500 locations, with lockers representing 65% of these points. In 2025, we added a record number of APMs - 14,200 machines - and closed the year with 61,196 APM locations

(+30% YoY). This achievement strengthens InPost's leading position as the OOH delivery network in Europe, with the highest number of lockers.

In Poland, APM number grew by 11% YoY to more than 28,000 machines, maintaining InPost as the most preferred delivery brand, with 87% of users selecting InPost lockers as their top choice.<sup>1</sup>

Across Eurozone markets, we expanded our OOH footprint to over 43,200 locations, adding 6,867 APMs and closing the year with 19,310 machines. As part of our strategic focus on efficiency, we reduced the number of PUDO points to redirect more volumes to lockers, which offer superior cost and operational benefits.

In the UK, InPost ended 2025 with over 19,200 OOH points, including 13,721 lockers, making the Company a clear market leader in locker-based delivery. This network expansion helped optimize utilization, bringing it below 90% and ensuring capacity for continued growth.

	31 Dec 2025	31 Dec 2024	YoY growth
<b>No. of APMs (#)</b>	<b>61,196</b>	<b>46,955</b>	<b>30%</b>
Poland	28,165	25,269	11%
Eurozone	19,310	12,443	55%
UK	13,721	9,243	48%
<b>No. of lockers (000s)</b>	<b>6,720</b>	<b>5,532</b>	<b>21%</b>
Poland	4,028	3,662	10%
Eurozone	1,716	1,214	41%
UK	976	656	49%
<b>No. of PUDOs (#)</b>	<b>33,340</b>	<b>34,157</b>	<b>(2%)</b>
Poland	3,907	3,984	(2%)
Eurozone	23,942	27,300	(12%)
UK	5,491	2,873	91%

**Rafał Brzoska, Founder and CEO of InPost Group, commented:**



2025 was a landmark year for InPost Group. We achieved record-breaking volumes, expanded our network, and completed two strategic acquisitions—Yodel in the UK and Sending in Spain—that are expected to further unlock significant synergies and strengthen our position in key markets. Delivering 1.4 billion parcels and adding over 14,000 APMs demonstrates the strength of our model and the trust customers place in our services.

<sup>1</sup> E-commerce in Poland in 2025, Gemius, September 2025

*In 2026, we remain focused on driving innovation, enhancing customer experience, and unlocking synergies across our network to deliver sustainable growth and value for all stakeholders."*

### **Update on the indicative proposal for all shares**

Further to its press release dated January 6th, 2026, the Company confirms that a Special Committee of members of the Management Board and Supervisory Board continues to assess the indicative offer. The company reiterates that there can be no assurance that the proposal will lead to a transaction. Further announcements will be made if and when appropriate.

## About InPost S.A.

InPost (Euronext Amsterdam: INPST) has revolutionised e-commerce parcel delivery in Poland and is now one of Europe's leading OOH e-commerce enablement platforms. Founded in 1999 by Rafał Brzoska, InPost provides delivery services through our network of over 60,000 Automated Parcel Machines (APMs) and over 33,000 pick-up drop-off points (PUDO) in nine countries across Europe, as well as to-door courier and fulfilment services to e-commerce merchants. InPost's locker machines provide consumers with a cheaper and more flexible, convenient, environmentally friendly and contactless delivery option.

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All figures for 2025 are preliminary and final audited numbers will be presented in the annual report for 2025.